1 Erna Mae Taylor (CONS/E)

Case No. 0534709

Attorney Johnson, Summer A. (for Karen Marie Metzler – Conservator)
Probate Status Hearing Status RE: Real Property

Age: 72 DOB: 09/30/1942 Conservator of the Persona and the Estate, without bond on 01/06/2015. Letters issued on 01/09/2015 Cont. from Aff.Sub.Wit. Verified Inventory PTC Inventory PTC NAMETZLER, was appointed Successor Conservator of the Persona and the Estate, without bond on 01/06/2015. NEEDS/PROBLEMS/COMMENTS: NEEDS/PROBLEMS/COMMENTS: NEEDS/PROBLEMS/COMMENTS: NEEDS/PROBLEMS/COMMENTS:	
Letters issued on 01/09/2015 Cont. from Minute Order of 01/06/2015 set this Status Hearing regarding Real Property. Minute Order states Ms. Johnson represents that a son of the conservatee is residing in the real property and is paying maintenance costs, repair costs, taxes, and insurance. The Court needs information	
Cont. from Aff.Sub.Wit. Hearing regarding Real Property. Minute Order states Ms. Johnson represents that a son of the conservatee is residing in the real property and is paying maintenance costs, repair costs, taxes, and insurance. The Court needs information	
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Verified states Ms. Johnson represents that a son of the Inventory PTC paying maintenance costs, repair costs, taxes, and insurance. The Court needs information	
Inventory conservatee is residing in the real property and is paying maintenance costs, repair costs, taxes, and insurance. The Court needs information	
PTC paying maintenance costs, repair costs, taxes, and insurance. The Court needs information	
and insurance. The Court needs information	
Notice of home versus the taxes, insurance, and the cost	
Hrg of preparing the property for rental. A written	
Aff.Mail status report is to be filed at least 2 court days	
Aff.Pub. ahead of the hearing on 09/21/2015.	
Ail.i ob.	
Sp.Ntc. Declaration of Conservator Karen Metzler	
Pers.Serv. regarding Status Concerning Conservatee's Real	
Conf. Property filed 09/18/2015 states as reported on	
Screen 01/06/2015, the Conservatee is not able to reside	
Letters at her home, she presently resides at Golden	
Duties/Supp Living Center – Hillcrest. The Conservatee's	
Objections disabled nephew presently resides at the	
video property and pays the costs associated with the	
Property including property taxes, insurance, water, sewer, garbage, lawn maintenance, and	
CI Report general upkeep.	
9202 General opicop.	
Order • Fair Rental Value – The receipt of the	
Aff. Posting rental income would be dependent Reviewed by: LV	
Status Rpt upon the improvements being made in Reviewed by: EV Reviewed on: 09/18/2015	
order to make it habitable for a third	
party tenant. Managex Property Pagement deficient	
Management was confidered to inquire	
as to the fail ternal value of the property.	
Managex estimated that the property	
could be rented for \$750-\$850, if the recommended repairs were made. A	
review of homes for rent similar in size and	
location to the property on Craig's List	
indicates that an appropriate price per	
square foot is approximate \$0.92/sq.ft.	
Please see additional page	

1(additional page) Erna Mae Taylor (CONS/E)

Case No. 0534709

The conservatee's property is 900 square feet, and, utilizing the above average price per square foot results in an approximate rental value of \$828/month. Finally, the commercial website Zillow estimates that the Property's fair rental value is approximately \$714.

- Cost of Annual Property Tax The cost of the secured annual property taxes for the Property is \$423.28.
- Cost of Annual Homeowner's Insurance The Property is insured by Allstate. The annual costs to insure the Property is \$572.
- Maintenance to Property As stated above, William, the Conservatee's disabled nephew pays the
 general maintenance costs associated with the Property, including water, sewer, garbage, lawn
 maintenance, minor repairs and minor maintenance of the property. William pays for the costs of
 these items.
- Estimated Costs of Improvement Needed in Order to Make the Property Leasable to Third Party Tenants In order to determine the improvements needed in order to make the Property leasable to third party tenants, Managex was contacted to conduct a walk through. After conducting a walk through on 05/15/2015, they provided a list of items in the property which would need to be repaired or replaced prior to the property being leased to a third party tenant. The total cost of the repairs/replacements that would need to be made is \$3,750.

Unfortunately because the Conservatee is presently receiving Medi-Cal support to enable her to reside at Golden Living Center – Hilcrest, she only receives \$20 per month after deductions are taken for her share of the cost of Golden Living Center – Hilcrest. As a result, there are presently insufficient liquid assets in order to make the improvements necessary to enable the Estate to lease the property to a third party.

Case No. 11CEPR00748

2 Barbara Jean Gipe (CONS/E) Case Attorney: Heather H. Kruthers (for Petitioner/Conservator Public Guardian)

Second Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney and For Dispensation of Further Accounts

	-	PUBLIC GUARDIAN, Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 6/21/13 - 6/20/15	,
	nt. from	Accounting - \$41,742.44 Beginning POH - \$10,056.20	
	Aff.Sub.Wit.	Ending POH - \$ 7,292.74	
1	Verified		
Ė	Inventory	Conservator - \$1,479.28	
	PTC	(8.68 Deputy hours @ \$96/hr and 8.5 Staff hours @ \$76/hr)	
	Not.Cred.	© \$7.07111)	
✓	Notice of	Attorney - \$1,250.00 (less than	
	Hrg	allowed per Local Rule)	
✓	Aff.Mail W/	Bond fee - \$50.00 (o.k.)	
	Aff.Pub.		
	Sp.Ntc.	Petitioner request that due to the insufficiency	
	Pers.Serv.	of the estate to pay the fees and commissions	
	Conf. Screen	that a lien be imposed upon the estate for any unpaid balances of the authorized fees and	
	Letters	commissions.	
	Duties/Supp		
	Objections	Petitioner states that the conservatorship	
	Video	estates meets the requirements of Probate Code § 2628(b) to dispenses with further	
	Receipt	accountings. Petitioner requests that the court	
	CI Report	dispense with further accountings as long as	
	9202	conservatorship estate continues the requirements of Probate Code §2628(b).	
✓	Order	1040011101113 011100010 0000 32020(0).	
_	Aff. Posting	Petitioner prays for an Order:	Reviewed by: KT
	Status Rpt UCCJEA	 Approving, allowing and settling the second account: 	Reviewed on: 9/18/15 Updates:
	Citation	Authorizing the conservator and	Recommendation:
	FTB Notice	attorney fees and commissions;	File 2 – Gipe
		3. Payment of the bond fee;	
		 Authorize petitioner to impose a lien on the estate for any unpaid balances of 	
		authorized fees and commission;	
		5. Dispensing with further accountings.	

Boylan, Nelson R (for Administrator Joyce Ceronsky)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 8/26/10	JOYCE CERONSKY, surviving spouse, was	NEEDS/PROBLEMS/COMMENTS:
	appointed administrator with full IAEA and	
	without bond on 11/8/11.	
		Continued from 3/20/15.
C 6 021414	Letters issued 11/9/11.	Minute order states Mr. Boylan
Cont. from 031414,		requests a fee waiver for the
032015	Inventory and Appraisal, part 1, filed 2/26/14	Petition for Final Distribution;
Aff.Sub.Wit.	showing a value of \$4,262.28.	the court denies the request.
Verified		Mr. Boylan represents that he
Inventory	Former Status Report filed on 3/20/15 states	does not expect further
PTC	decedent was the victim of mesothelioma	monies to be received from
Not.Cred.	which caused his death.	the litigation, but the Administrator is ill and he
Notice of	Petitioner retained the law firm of Weitz &	requests 6 months. If the
Hrg	Luxenberg in New York State to represent her	petition is filed at least 2 court
Aff.Mail	in the processing of the mesothelioma	days prior to 9/22/15, then no
 	wrongful death class action lawsuit being	appearance is necessary on
Aff.Pub.	handled by that firm outside California.	9/22/15.
Sp.Ntc.	=	,,==,
Pers.Serv.	The New York firm insisted Petitioner obtain	1. Need petition for final
Conf.	California Letters of Administration so as to	distribution or current
Screen	process the settlement of the wrongful death	written status report
Letters	action.	pursuant to Local Rule 7.5
Duties/Supp	1	which states in all matters
Objections	As of March 5, 2015 Petitioner has received	set for status hearing
Video	settlement funds in the total amount of	verified status reports must
Receipt	\$4,262.28 from the mesothelioma wrongful	be filed no later than 10
	death action. Said funds were deposited into	days before the hearing.
CI Report	an account dedicated for the Estate.	Status Reports must
9202		comply with the
Order	No additional funds have been received since	applicable code
	the filing of the inventory and appraisal.	requirements. Notice of
	Petitioner requests that the filing fee for a	the status hearing, together with a copy of
	Petition for Order for Preliminary Distribution be	the Status Report shall be
	waived. The filing fee of \$435.00 is in excess of	served on all necessary
	10% of the entire assets of the estate and	parties.
	makes it otherwise prohibitive from acting to	раттез.
	release the funds.	
Aff. Posting	Total and total.	Reviewed by: KT
Status Rpt	1	Reviewed on: 9/18/15
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice	1	File 3 – Ceronsky
I IB NOIICE		,
		3

4 Frankie Sandoval & Tabitha Lozano (GUARD/P) Case No. 12CEPR00640 Petitioner Faniullo, Brittani (Pro Per – Mother)

Petition for Termination of Guardianship

Age: 8		BRITTANI FANIULLO, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Please see petition for details	Note: Petition pertains to Frankie Sandoval only.
Со	ont. from		Need proof of service
■	Aff.Sub.Wit.	=	fifteen (15) days prior to the hearing of the Notice of
	Inventory		Hearing along with a copy of the Petition for
	PTC		Termination of
	Not.Cred.	_	Guardianship for:
	Notice of X		 Shari Fanciullo (Maternal
	Aff.Mail X		Grandmother)
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv. n/		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
1	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 09/18/2015
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 4 – Sandoval/Lozano

Roberta Jeanne Duffy (Estate) Case No. 13CEPR00505 5

Attorney Istanboulian, Flora (for Terri May – Executor)

Probate Status Hearing RE: Filing of an Informal Accounting of the Reserve

			Probate status nearing ke: Filing of an initial	
			TERRI MAY , friend, was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
			with full IAEA without bond on 07/17/2013.	
			07/10/2020	Need Informal Accounting.
			Letters issued on 07/18/2013.	
Co	nt. from		Order for Final Distribution filed 03/24/2015	
	Aff.Sub.Wit.		left a closing reserve in the amount of	
	Verified		\$10,000.00.	
✓	verified		\$10,000.00.	
	Inventory		Minute Order of 03/24/2015 set this status	
	PTC		hearing for the filing of an Informal	
	Not.Cred.		Accounting of the Reserve.	
1	Notice of		Status Report re Informal Accounting of the	
	Hrg		Closing Reserve filed 09/03/2015 states on	
✓	Aff.Mail	w/	03/24/2015, this Court ordered Executor	
	Aff.Pub.		Terry May to retain \$10,000.00 in cash from	
	Sp.Ntc.		distribution for closing expenses of	
	Pers.Serv.		administration. The Court set a status hearing re and informal Accounting of the	
	Conf.		\$10,000 reserve. The date of said hearing is	
	Screen		09/22/2015. Terri May has in the estate	
	Letters		checking account a current balance of	
	Duties/Supp		\$11,612.08. She has not distributed the	
	Objections		residue to the beneficiaries of the estate	
	Video		yet, as she needs to prepare final tax returns for the estate in October 2015.	
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/18/2015
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 – Duffy

Atty Attý

Randy A. Jean (Estate)
Roberts, Gregory J. (for Terri Jean – Administrator)
Winter, Gary L. (for Randi Poe – Daughter)

Probate Status Hearing RE: Agreement and Trial

DOD: 5/22/13		TERRI JEAN, Surviving Spouse and	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Limited IAEA with	
		bond of \$64,400, filed a petition for	Minute Order 7/14/15: Mr. Roberts is
		settlement of first account on 2/25/15,	also specially appearing for Mr.
Co	ont from 071415	which was set for hearing on 4/7/15.	Winters due to a family emergency and represents that progress has
	Aff.Sub.Wit.	RANDI POE, Daughter, filed Objection to	been made; the property is now
	Verified	Inventory; Petition to Establish Estate's	listed but there have been no offers
	Inventory	Ownership of Real Property, and for	yet. Continued to 9/22/15.
	PTC	Order Directing its Transfer to Estate under Probate Code §850 on 3/2/15,	
	Not.Cred.	which was separately set for hearing on	
	Notice of	4/7/15.	
	Hrg		
	Aff.Mail	Ms. Poe also filed an Objection to the	
	Aff.Pub.	Administrator's Account on 4/3/15.	
	Sp.Ntc.	On 4/7/15, the matter was set for trial	
	Pers.Serv.	on 5/12/15 with a one-day time	
	Conf.	estimate.	
	Screen	0.5/10/15	
	Letters	On 5/12/15, the trial was vacated. Minute Order states parties are working	
	Duties/Supp	on an agreement. The Court set a	
-	Objections	settlement conference for 5/19/15.	
	Video		
	Receipt	At settlement conference on 5/19/15,	
	CI Report	the Court set this status hearing and	
	9202	continued all pending matters to 7/14/15.	
	Order	// 1 4 / 13.	
	Aff. Posting		Reviewed by: skc
	Status Rpt	1	Reviewed on: 9/18/15
	UCCJEA Citation		Updates:
			Recommendation:
<u> </u>	FTB Notice		File 6 - Jean

John Ohanesian (Estate)

Atty

Case No. 13CEPR01016

Baldwin, Kenneth A. (for Stephen Ohanesian and Robert Ohanesian – Co-Administrators)

Report of Status of Administration of Estate [Probate Code §12200]

DOD: 10/27/13		STEPHAN OHANESIAN and ROBERT	NEEDS/PROBLEMS/COMMENTS:
		OHANESIAN, Co-Administrators with Limited	
		IAEA with bond of \$85,000.00, are Petitioners.	Note: The heirs have signed "Consent to Ongoing
			Administration" stating that
Cor	nt from 041515,	1&A #2/Final: \$262,989.81 (\$128,776.50 cash	they do not wish to receive
051	•	plus various securities)	the real property in kind in
	Aff.Sub.Wit.	pios various securities)	undivided interests and desire
~	Verified	Petitioners state that based on the values set	that the administration to
V		forth in the Inventory and Appraisals, the Co-	continue to clean up and
~	Inventory PTC	Administrators determined that a federal	market the property for sale.
V		estate tax return should be filed for the	
~	Not.Cred.	decedent's estate. The return was prepared	
~	Notice of Hrg	by the Co-Administrators' attorneys and filed 7/11/14. The returns showed no federal	
 ∸	Aff.Mail v	estate tax due. The IRS accepted the return	
	Aff.Pub.	as filed and provided the Co-Administrators	
	Sp.Ntc.	with an Estate Tax Closing Document on	
	Pers.Serv.	11/28/14.	
	Conf. Screen		
~	Letters 1/14/14		
	Duties/Supp	property in Fresno County being 96 acres of	
	Objections	more or less bare ground located at South Peach and South Willow Avenues between	
	Video	California Avenue and Church Street and	
	Receipt	between Cherry and East Avenues near	
	CI Report	American Street. There are six beneficiaries	
~	9202	who will share equally in the distribution. The	
~	Order	Co-Administrators have concluded it would	
	Aff. Posting	be in the best interest of the estate for the	Reviewed by: skc
	Status Rpt	real property to be sold to facilitate distribution.	Reviewed on: 9/18/15
<u> </u>	UCCJEA		Updates:
<u> </u>	Citation	At one of the sites, there is a collection of tar	Recommendation:
~	FTB Notice	which the Co-Administrators believe was left	File 7 – Ohanesian
		by the US Army during WWII, or possibly by a	
		brick company that ran a business on the	
		property prior to WWII. The Co-Administrators	
		are in the process of determining the cost	
		and steps necessary to remediate the	
		property such that it can be marketed for sale.	
		30.0.	
		SEE ADDITIONAL PAGES	

Page 2

Petitioners state (Continued): In addition, the Co-Administrators have received unfavorable reassessments from the Fresno County Tax Assessor on the real properties, and have appealed the reassessments by way of filing Applications for Changed Assessment relating to Notices of Supplemental Assessment, and they are awaiting the assignment of a hearing date by the Fresno County Board of Supervisors. The Co-Administrators also stand ready to work directly with the Fresno County Tax Assessor if and when the opportunity presents itself to possibly arrive at a compromise and settlement of the proposed real estate tax assessments associated with the change of ownership occasioned by the decedent's death.

Very recently, the City of Fresno adopted a new general plan affecting, among other things, the real property on Peach Avenue. The plan designated 16 acres more or less out of the Peach Avenue property for park purposes. The Co-Administrators protested the plan as it related to the estate property and were successful in getting the plan modified such that the designation for park purposes covering the estate's property was reduced to 4 or 5 acres. The purpose of opposing such a large number of acres designated as park was in the best interest of the estate because with fewer acres in the designation, the options of a prospective buyer/developer of the real property are enhanced, making the property more marketable.

Besides all the real property included in the I&A, the Administrators presently have in their possession cash of \$53,127.01 held in a checking and money market account for the estate and securities and money market funds held in a brokerage account amounting to \$196,831.72.

The Co-Administrators pray as follows:

- 1. That the statutory period of administration run for a duration of 18 months instead of 12 due to the necessity of filing a federal estate tax return pursuant to §12200 et seq.;
- 2. That due to unsettled issues relating to the real estate and desired marketing thereof to effect distribution, the Co-Administrators be granted an additional 6-month period ending in September 2015 in which to either file a Petition for Final Distribution or a Second Report of Status;
- 3. Any other order or orders as the Court may deem appropriate under the circumstances.

Note: All heirs waive the filing of an additional bond in excess of the bond originally obtained (\$85,000.00).

Status Report filed 5/8/15 states the Co-Administrators and other beneficiaries are in favor of and consent to ongoing administration until such time as the real properties can be cleared of any actual or potential contamination and can be sold in order to facilitate closure of the estate without distribution in undivided interests. Also, the Co-Administrators have been attempting to resolve their disagreement with the County of Fresno Tax Assessor over the proposed increase in reassessment of the parcels held in the estate. An appeal has been filed and they are awaiting a hearing before the Board of Supervisors. Petitioners pray that they be granted an extension until September 2015 to either file a petition for final distribution or a Second Report of Status.

7 John Ohanesian (Estate)

Case No. 13CEPR01016

Page 3

<u>Update</u>: Second Report of Status filed 9/15/15 states the federal estate tax return has been filed showing no federal estate tax due, and accepted. Only one formal claim was filed in the estate, which was approved and paid. The estate is not yet in a condition to close for the following reasons:

- Remediation is ongoing at the 77 acres in a particular area of the site where there had been contamination from and old oil storage structure at a cost of approx. \$79,000 so far, with a balance of \$31,000 remaining to be paid at this time. When favorable test results are received, they will seek certification of clean closure from the Regional Water Quality Control Board and will then actively market the property.
- 2. The Co-Administrators have received unfavorable reassessments from the Fresno County Tax Assessor and have appealed. They are still awaiting a hearing date.
- 3. Re the 19 acres, the Co-Administrators were approached by a local developer who is in the process of applying for city annexation and rezoning of approx. 100 acres south and adjacent to this land, and who sought consent of the Co-Administrators to include the estate's property, which lies between his property and the City of Fresno, in the annexation process. He has proposed to pay all fees associated with the annexation and rezone. The Co-Administrators believe this could occur within 4-5 months after application is filed, and believe this would substantially increase the value of the land.
- 4. Co-Administrators currently have in their possession cash of \$133,479.58.

Petitioners pray for an order:

- That due to the unsettled issues relating to the real estate and to the desired marketing thereof only after the parcels have been brought to their optimum condition for sale, the Co-Administrators be granted an additional seven (7) month period in which to either file a petition for final distribution or a third report or status; and
- 2. Any other orders that the Court may deem appropriate under these circumstances.

Case No. 14CEPR00177

8 Jose Manuel Camacho (Estate) Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner) Attorney Gayton, Alex (for Jobita Salazar – Proposed Guardian Ad Litem)

Petition Ex Parte Petition for Appointment of Guardian Ad Litem

Age: 17			EUSTOLIA CAMACHO, petitioner, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of	
			Jose Manuel Camacho on 04/29/2014.	Minute Order of 09/01/2015: Counsel
			Letters issued on 04/29/2014.	reports that the mother is the proposed
<u> </u>	nt. from 09011 <i>5</i>			guardian ad litem. Counsel requests a
		, 	Petitioner requests: JOBITA SALAZAR be	continuance.
	Aff.Sub.Wit.		appointed as Guardian ad Litem for minor,	
✓	Verified		Jonathan Salazar. Attorney Alex Gayton	
	Inventory		has agreed to represent Jobita Salazar.	
-	PTC		Petition states: Jobita Salazar is the	
	_		daughter of the decedent. Counsel for	
	Not.Cred.		personal representative spoke to Ms.	
✓	Notice of		Salazar in 2015 and determined that she	
	Hrg			
✓	Aff.Mail	w/	wanted her interest in the decedent's	
	Aff.Pub.		estate to pass to the decedent's surviving spouse, Eustolia Camacho.	
	Sp.Ntc.		special, Losiona Carriacrio.	
	Pers.Serv.		Counsel for the personal representative	
	Conf.		prepared a disclaimer but inadvertently	
	Screen		failed to include language that the	
	Letters		disclaimer was binding on her heirs and	
	Duties/Supp		assigns. As a result, the disclaimed interest	
	Objections		passed is if only Jobita Salazar	
	Video		predeceased her father. That was not her	
	Receipt		intent at the time she executed the	
	CI Report		disclaimer.	
	9202		Association and of Johites Coloness as Coloness	
1	Order		Appointment of Jobita Salazar as Guardian Ad Litem for her minor child is sought for the	
	Aff. Posting		purpose of Ms. Salazar evaluating whether	Reviewed by: LV
	Status Rpt		to assign the ward's interest in the estate to	Reviewed by: EV Reviewed on: 09/18/2015
	UCCJEA		Eustolia Camacho and to execute an	Updates:
	Citation		assignment if appropriate.	Recommendation:
	FTB Notice			File 8-Camacho
				8

8

Attorney Neilson, Bruce A. (for John Bigham – Administrator – Petitioner)

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance to Attorney of Compensation for Ordinary Services and for Final Distribution

DO	D: 5/9/14	JOHN BIGHAM, Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Col	nt from 082515	Account period: 7/22/14-present Accounting: \$368,000.00 Beginning POH: \$368,000.00	
	Aff.Sub.Wit.	Ending POH: \$368,000.00	
_	Verified	(various real property)	
-	Inventory	= (
	PTC	Administrator (Statutory): Waived	
×	Not.Cred.	=	
<u> </u>	Notice of	Attorney: \$2,805.00 (less than statutory)	
	Hrg	Distribution pursuant to intestate	
~	Aff.Mail w	■ . `	
	Aff.Pub.		
	Sp.Ntc.	John Bigham: An undivided one-third	
	Pers.Serv.	interest in the various real property	
	Conf.	Jason A. Bigham: An undivided one-	
	Screen	third interest in the various real property	
>	Letters		
	Duties/Supp	Dannon Bigham: An undivided one-	
	Objections	third interest in the various real property	
	Video		
	Receipt		
	CI Report		
~	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 9/18/15
	UCCJEA	4	Updates:
	Citation		Recommendation: SUBMITTED
	FTB Notice		File 9 – Bigham

10 Josiah Athen Garza (GUARD/P)

Case No. 14CEPR00916

Petitioner: Ilda Aguilar (pro per Petitioner/maternal grandmother)

Objector: Gabriel Garza (pro per Father)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Temporary Expires 9/22/15	NEEDS/PROBLEMS/ COMMENTS:
			ILDA AGUILAR, maternal grandmother, is petitioner.	oommento.
			Please see petition for details.	Continued from 8/11/15.
	ont. from 12091 0315, 031715,	4,	•	Minute order states Mr.
	2815, 060915,		Court Investigator Report filed on 12/2/14	Garza represents that he received the declaration
07	0715, 081115		Objection of father, Gabriel Garza, filed on 4/7/15.	of Ms. Aguilar. The Court
	Aff.Sub.Wit.		Supplemental Court Investigator Penart filed on	orders the Court
✓	Verified		Supplemental Court Investigator Report filed on 9/17/15	Investigator to re- interview all parties and
	Inventory			provide updated
	PTC			information to the Court.
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
\	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/18/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 - Garza

11 Cynthia G. Lee (Estate) Case No. 15CEPR00164
Attorney Haught, Rex A. (for Ricky R. Lockhart – Administrator – Petitioner)

Waiver of Accounting and Petition for Final Distribution and for Allowance of Statutory Attorney's Fees

DO	D: 10/4/14	RICKY R. LOCKHART, Spouse and	NEEDS/PROBLEMS/COMMENTS:
	D. 10/4/14	Administrator with Full IAEA without	NEEDS/TROBLEMS/COMMENTS.
		bond, is Petitioner.	
		=	
		Petitioner is the sole heir (pursuant to	
		assignments from Decedent's siblings)	
	Aff.Sub.Wit.	and waives accounting.	
~	Verified	10 4 4010 004 40	
~	Inventory	1&A: \$218,884.40	
~	PTC	POH: \$218,884.40 (real property plus securities)	
~	Not.Cred.	= seconies)	
~	Notice of	Administrator (Statutory): Waived	
	Hrg		
~	Aff.Mail	Attorney (Statutory): \$7,377.69	
	Aff.Pub.		
	Sp.Ntc.	Distribution pursuant to intestate	
	Pers.Serv.	succession and assignments:	
	Conf.	Ricky R. Lockhart: Entire estate	
	Screen		
~	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
~	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 9/18/14
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED
>	FTB Notice		File 11 – Lee

Attorney

12

Lind, Ruth P. (for Co-Administrators Curtis D. Lawrence and Helen Lawrence)

First and Final Report of Administrators on Waiver of Account and Petition for Its Settlement, for Allowance of Compensation to Attorney for Ordinary Services and for Final Distribution

DOD: 2/17/15		CURTIS D. LAWRENCE and HELEN	NE	EDS/PROBLEMS/COMMENTS:
		LAWRENCE, Parents and Co-		
		Administrators, are Petitioners.	1.	Petitioner states the creditor's
		1		claim filed by Bank of America
		Petitioners are the sole beneficiaries		was paid; however, no Allowance
	Aff.Sub.Wit.	and waive accounting.		of Creditor's Claim was ever filed
		I&A: \$251,000.00		pursuant to Probate Code §9250, which includes notice of
~	Verified	POH: \$116,074.48 (cash)		allowance to the creditor. Need
~	Inventory	- C11. φ110,07 - 110 (CG3H)		Allowance (for DE-174) or
~	PTC	Co-Administrators (Statutory): Waived		withdrawal of claim.
~	Not.Cred.	, , , , , ,		
~	Notice of	Attorney (Statutory): \$8,020.00	2.	Petitioner proposes to distribute
	Hrg			the estate in one lump sum to the
~	Aff.Mail	Distribution pursuant to intestate		two beneficiaries. The Court may
	Aff.Pub.	succession:		require that the order specify
	Sp.Ntc.	Curtis D. Lawrence and Helen		distribution individually, \$54,027.24 each to Curtis D.
	Pers.Serv.	Lawrence: \$108,054.48		Lawrence and Helen Lawrence.
	Conf.	LαWIGITES: \$100,00 1.10		Edwiched and helen Edwiched.
	Screen			
>	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
>	9202]		
~	Order			
	Aff. Posting		Re	viewed by: skc
	Status Rpt		Re	viewed on: 9/18/15
	UCCJEA		Up	odates:
	Citation		Re	commendation:
~	FTB Notice		File	e 12 – Lawrence

Attorney

13

Poochigian, Mark S. (for Nancy Valdez Mendez – Daughter – Administrator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 10/7/13	NANCY VALDEZ MENDEZ, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
BOB. 10/7/10	appointed Administrator with Full IAEA	THE ESO, I ROBLEMO, COMMENTS.
	with bond of \$160,000.00 on 4/22/15.	OFF CALENDAR
	=	OII CALLINDAR
	Bond was filed and Letters issued on	10 A 51 a d 0 /10 /15
	5/5/15.	I&A filed 9/18/15.
Aff.Sub.Wit.		
Verified	At the hearing on 4/22/15, the Court set	
Inventory	this status hearing for the filing of the	
PTC	Inventory and Appraisal.	
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.	1	
Sp.Ntc.	1	
Pers.Serv.	1	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	1	
Receipt]	
CI Report]	
9202]	
Order		
Aff. Posting		Reviewed by: skc
Status Rpt]	Reviewed on: 9/18/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 – Valdez

Attorney Krbechek, Randolf, for Petitioner Eugene D. Herzog, Beneficiary Attorney Roberts, Gregory J., for Respondent Richard A. Herzog, Trustee

Verified Petition for Accounting and for Order Instructing Trustee and Compelling Final Distribution from Trust

Darrell DOD: 5/26/2011		EUGENE D. HERZOG , son, is Petitioner. NEEDS/PROBLEMS/COMMENTS:
Anna DOD: 12/7/2012		
		Petitioner states: Page 14B is the Status Hearing Re:
Co	ont. from 052815,	On 1/31/2008, Settlors DARRELL A. Accounting.
07	1515	HERZOG and ANNA B. HERZOG established the HERZOG FAMILY Continued from 7/15/2015. Minute Order
	Aff.Sub.Wit.	established the field of Affile
✓	Verified	attached as Exhibit A); been working together to resolve the
	Inventory	Tollowing the semons deaths,
	PTC	RICHARD A. HERZOG, son, served as Successor Trustee: The following issues regarding the
	Not.Cred.	as Successor Trustee; • Petitioner and Richard Herzog Ine following issues regarding the Petition remain:
/	Notice of	are Trust beneficiaries at ½ share 1. Prayer of the Petition at page 4
*	Hrg	each; indicates the name of Decedent
✓	Aff.Mail W/	Despite written demand, Richard DARRELL A. HERZOG as the Trustee
	Aff.Pub.	has failed and refused to provide an accounting is requested and that the Court issue
	Sp.Ntc.	to complete administration of an order passing upon the acts of
	Pers.Serv.	the trust estate; DARRELL A. HERZOG as trustee; need
	Conf.	Petitioner requests a full and Clarification regarding whether Patition are a second in first and a second in the second indicates in the second in the second in the second in the second i
	Screen	complete accounting of all acts Undertaken by Richard Herzog in Petitioner seeks relief regarding the accounting and acts of the former
	Letters	ondendren by Richard Heizog III
	Duties/Supp	the course of his administration of the trust assets; the
	Objections	accounting shall include [cited current trustee, RICHARD A. HERZOG.
	Video	list from Probate Code §
	Receipt	16063(a) – (d)]; 2. Need proposed order pursuant to
	CI Report	The property held by the Trust is not known to Petitioner: Local Rule 7.1.1 (F) providing that a proposed order shall be submitted
	9202	riot known to termonor,
	Order X	the trust assets in accordance
	Aff. Posting	with the Trust Agreement:
	Status Rpt	Further administration of the trust Reviewed on: 9/21/15
	UCCJEA	assets is not necessary, and the Updates:
	Citation	remaining trust assets should be Recommendation:
	FTB Notice	liquidated and distributed to the beneficiaries. File 14A - Herzog
		~Please see additional page~

14A

14A First Additional Page, Herzog Family Trust

Case No. 15CEPR00396

Petitioner requests an order:

- Compelling [Darrell A. Herzog and/or Richard Herzog?] to account for any trust assets collected or received by him from the death of the Settlors to the present;
- 2. Compelling **[Darrell A. Herzog and/or Richard Herzog?]** to account for the trust for the period from the death of the settlors to the present, with such accounting to be made in accordance with the requirements of Probate Code § 16062 16063;
- 3. Settling the accounts;
- 4. Passing upon the acts of [Darrell A. Herzog and/or Richard Herzog?] as trustee/successor trustee;
- 5. Determining to whom property shall pass or be delivered upon termination of the trust;
- 6. For termination of the Trust;
- 7. For costs of suit herein; and
- 8. For attorney's fees as permitted by statute or contract.

Response to Verified Petition for Accounting and Declaration of Responding Trustee filed by RICHARD A. HERZOG on 5/26/2015 states:

- In response to the Petition filed with the Court by **EUGENE D. HERZOG** on 4/16/2015, Respondent has engaged the services of **THOMAS RYAN**, **C.P.A.**, to prepare a formal trust accounting for this Court in the format required by the Court, and have submitted to him all of Respondent's financial records regarding the trust assets and transactions;
- He anticipates that the accounting and his accompanying petition for its approval will be ready for filing with this Court in approximately 2 weeks;
- Accordingly, he requests that the Court set a status hearing for the filing of the accounting in 30 days from 5/28/2015, to ensure that there is sufficient time to complete the preparation and filing of the petition and accounting.

14B Herzog Family Trust dated January 31, 2008 Case No. 15CEPR00396

Attorney Krbechek, Randolf (for Petitioner Eugene D. Herzog, Beneficiary)
Attorney Roberts, Gregory J. (for Respondent Richard A. Herzog, Trustee)

Probate Status Hearing Re: Accounting

D	Trobate states freating to: Account	
Darrell DOD: 5/26/2011	EUGENE D. HERZOG , son, filed a Verified	NEEDS/PROBLEMS/COMMENTS:
Anna DOD: 12/7/2012	Petition for Accounting and for Order	
	Instructing Trustee and Compelling Final	Note: Court records do not
	Distribution from Trust on 4/16/2015.	show that the account to be
Cont. from		filed by Successor Trustee
Aff.Sub.Wit.	RICHARD A. HERZOG, son, filed a Response to	Richard A. Herzog has been
	Verified Petition for Accounting and	filed as of 9/21/2015.
Verified	Declaration of Responding Trustee on	
Inventory	5/26/2015.	Note: Declaration of Randolf
PTC		Krbechek filed 7/14/2015 states
Not.Cred.		an informal accounting was
Notice of		received by Petitioner on
Hrg		7/1/2015, the Petitioner requested additional
Aff.Mail		information to substantiate the
Aff.Pub.		accounting, and Attorney
Sp.Ntc.		Roberts has assured the
Pers.Serv.		Petitioner that the requested
Conf.		additional information will be
Screen		provided.
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14B – Herzog

14B

15

Elias Verduzco and Jayden Verduzco (GUARD/P) Case No. 15CEPR00409

ner Chavez, Blanca (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510) Petitioner

_		1 0	nition for Appointment of Guardian of the Per	
			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			Note: This Petition pertains to Jayden only. Petitioner was appointed guardian of Elias on 6/22/15. Minute Order 7/30/15: Michelle
Ě	Verified			Galvan, mother, must be notified
-	Inventory			of the general hearing that is set
	PTC			for 9/22/15. The Court will accept
	Not.Cred.			proof of emails or text messages
~	Notice of			since Ms. Galvan may be in a
-	Hrg			program.
Ě	Aff.Mail	W		Need proof of personal service
-	Aff.Pub.			of Notice of Hearing with a
	Sp.Ntc.			copy of the petition at least 15
<u> </u>	Pers.Serv.	Χ		days prior to the hearing per
~	Conf.			Probate Code §1511 <u>or</u>
-	Screen			consent and waiver of notice
—	Letters			<u>or</u> further diligence.
Ě	Duties/Supp			2. Need proof of service of Notice
	Objections			of Hearing with a copy of the
	Video Receipt			petition at least 15 days prior to
-	Cl Report			the hearing per Probate Code
<u> </u>				§1511 on: - Luis Galvan (Maternal
Ļ	Clearances Order			Grandfather)
	Order			- Christina Garza (Maternal Grandmother)
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 9/18/15
>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 – Verduzco
				15

Angel Smith (GUARD/P)

Case No. 15CEPR00450

Petitioner

16

Smith, Hollistine (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont from 051315			Minute Order 6/30/15 states the Maternal Grandparents and siblings need to be served.
052015, 063015,	,		Minute Order 8/11/15: DeShawn Nutt
081115			provides addresses for Edward Nutt,
Aff.Sub.Wit.			Lelan Lee, Ryan Myles, and Tayvyonne
✓ Verified			Lee in open court. She also represents
Inventory			that Ann Nutt resides in Rancho Cordova.
PTC			Cordova.
Not.Cred.			As of 9/18/15, nothing further has been
Notice of	Χ		filed.
Hrg			
Aff.Mail	Χ		1. Need Notice of Hearing.
Aff.Pub.			Noou nonce of flouring.
Sp.Ntc.			2. Need proof of service of Notice of
Pers.Serv.	Χ		Hearing with a copy of the temp
✓ Conf.			petition at least 15 days prior to the hearing pursuant to Probate Code
Screen ✓ Letters			§1511 or consent and waiver of
LCIICIS			notice <u>or</u> declaration of due
Dolles/30pp			diligence on:
Objections			- Ernest Smith (Paternal Grandfather) - Edward Nutt (Maternal Grandfather)
Video Receipt			- Ann Nutt (Maternal Grandmother)
CI Report			- Siblings age 12 and older: Lelan ´
9202			Lee, Ryan Myles, Tayvyonne Lee
✓ Order			3. The UCCJEA is incomplete. Need
			minor's residence history for the past
			five years (since birth).
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 9/18/15
✓ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 16 - Smith
			1/

17 Jerome Brown, JR (GUARD/P)

Case No. 15CEPR00472

Petitioner Arlene Jones Hawkins (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Minute Order 8/11/15: Continued for proper notice or due diligence as to Melvin Brown.
	nt. from 07071	Ō,		
08	1115			1. Petitioner filed "Proof of Service
	Aff.Sub.Wit.			by Mail" on 8/24/15 indicating
~	Verified			that a Notice of Hearing was mailed to Mr. Brown on 8/23/15.
	Inventory			However, it does not indicate that
	PTC			a copy of the petition was
	Not.Cred.			included with the service
	Notice of			pursuant to Probate Code §1511.
l ——	Hrg			
~	Aff.Mail	w/o		
	Aff.Pub.			
	Sp.Ntc.			
~	Pers.Serv.	W		
/	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
~	Clearances			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 9/18/15
_	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17 – Brown

18

Case No. 15CEPR00588

Petitioner Petitioner Lily Herrera (GUARD/P)

Lomeli-Marashlian, Erica (Pro Per – Maternal Aunt – Petitioner)

Salazar, Christopher Manuel (Pro Per – Brother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

Conf. from 081115 Seed proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: Not.Cred.		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code § 1511 on: Not.Cred. Notice of X Hrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen Letters Duties/Supp Letters Duties/Supp CI Report Aff. Posting Status Rpt Cictation Aff. Posting Reviewed on: 9/17/15 UDCJEA Citation Recommendation: Recommendation: Recommendation: Recommendation: Recommendation: Recommendation: Recommendation: Count. Petitione and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandpates: Reviewed on: 9/17/15 Updates: Updates: Citation		•	1 Nood Notice of Heaving
Cont. from 081115 Aff. Sub. Wit.			•
Not.Cred. Notice of X Hrg	Aff.Sub.Wit. ✓ Verified		service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on:
Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: Aff.Pub. Sp.Ntc. Pers.Serv. x Conf. Screen Letters Duties/Supp Uideo Receipt CI Report CI Report CI Report CI Report Aff. Posting Aff. Posting Status Rpt VICCJEA Citation Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: Paternal Grandfather Mario Herrera, Sr. Paternal Grandmother Christina Halford Maternal Grandmother Beverly Marashlian Note: Although contact information was provided in Court, Petitioner has now filed "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed by: skc Reviewed on: 9/17/15 Updates: Recommendation:	PTC		· • •
Notice of Hrg Aff.Mail × Aff.Pub. Aff.Pub. Sp.Ntc. Pers.Serv. × Conf. Screen Letters Duties/Supp Video Receipt CI Report CI Report Clearances Aff. Posting Status Rpt VuCCJEA Citation Of the petition at least 15 days prior to the hearing per Probate Code §1511 on: Probate Code §151	Not.Cred.		
Aff.Mail X Aff.Pub. Paternal Grandfather Mario Herrera, Sr. Paternal Grandmother Christina Halford Maternal Grandmother Beverly Marashlian			
Aff.Pub. Sp.Ntc. Pers.Serv. x Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances Clearances Corder Aff. Posting Aff. Posting Status Rpt Letters Pers.Serv. x Pers.Serv. x Pers.Serv. x Paternal Grandmother Christina Halford Adernal Grandmother Beverly Marashlian Note: Although contact information was provided in Court, Petitioner has now filed "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed by: skc Reviewed on: 9/17/15 UCCJEA Citation Recommendation:			days prior to the hearing per
Sp.Ntc. Pers.Serv. × Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances Order Aff. Posting Status Rpt UCCJEA Recommendation: Reviewed on: 9/17/15 UCCJEA Letters Herrera, Sr Paternal Grandmother Christina Halford - Maternal Grandmother Beverly Marashlian Note: Although contact information was provided in Court, Petitioner has now filed "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed on: 9/17/15 Updates: Recommendation:			Probate Code §1511 on:
Pers.Serv. x Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances Order Aff. Posting Aff. Posting Aff. Posting Reviewed by: skc Status Rpt UCCJEA Conf. Screen Paternal Grandmother Christina Halford Moternal Grandmother Christina Halford Maternal Grandmother Christina Halford Maternal Grandmother Christina Halford Maternal Grandmother Christina Halford Maternal Grandmother Moternal Grandmother Moternal Grandmother Moternal Grandmother Maternal Grandmother Moternal Grandmother Maternal Grandmother Maternal Grandmother Moternal Grandmother Maternal Grandmother Moternal Grandmo			
Pers.Serv. X Christina Halford - Maternal Grandmother Beverly Marashlian			
Screen Letters Duties/Supp Objections Video Receipt Cl Report Clearances Order Aff. Posting Status Rpt UCCJEA Characterial Grandmother Beverly Marashlian Note: Although contact information was provided in Court, Petitioner has now filed "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed by: skc Reviewed on: 9/17/15 Updates: Recommendation:			Christina Halford
✓ Letters Note: Although contact information was provided in Court, Petitioner has now filed "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 9/17/15 UCCJEA Updates: Recommendation: Recommendation:	II Com.		
✓ Duties/Supp ✓ Objections Video Receipt ✓ CI Report ✓ Clearances ✓ Order Reviewed by: skc Reviewed on: 9/17/15 UCCJEA Citation			•
✓ Objections Court, Petitioner has now filed Video "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 9/17/15 UCCJEA Updates: Citation Recommendation:			
Video Receipt CI Report Clearances Order Aff. Posting Reviewed by: skc Reviewed on: 9/17/15 UCCJEA Citation "Affidavits of Unsuccessful Service" for the mother, the paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed by: skc Reviewed on: 9/17/15 Updates: Recommendation:			
Cl Report Paternal grandmother, and the father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed by: skc Reviewed on: 9/17/15 UCCJEA Updates: Recommendation:			"Affidavits of Unsuccessful
Clearances Father indicating "defendant not found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed by: skc Reviewed on: 9/17/15 UCCJEA Updates: Recommendation:	Receipt		
Clearances Order Aff. Posting Status Rpt UCCJEA Citation Found." The Court may require further diligence. Also, notice to grandparents may be mailed. Reviewed by: skc Reviewed on: 9/17/15 Updates: Recommendation:	Ci Kepon		
Order further diligence. Also, notice to grandparents may be mailed.			
Status Rpt VUCCJEA Updates: Citation Reviewed on: 9/17/15 Updates: Recommendation:			
V UCCJEA Updates: Recommendation:	Aff. Posting		Reviewed by: skc
V UCCJEA Updates: Recommendation:	Status Rpt		Reviewed on: 9/17/15
	✓ UCCJEA		Updates:
FIB Notice File 18 – Herrera			
	FTB Notice		File 18 – Herrera

18

19 Ariana Bastida & Aiden Gonzalez (GUARD/P)

Case No. 15CEPR00624

Petitioner Gonzalez, Anita M (pro per – maternal grandmother)

Petition to Appoint Guardian of the Person

Aiden, 2			
		ANITA GONZALEZ, maternal grandmother, is Petitioner.	Minute Order of 08/25/2015: Examiner notes provided in open Court. Elaine Gonzalez, mother, represents that the
Cont. from 082515		Please see petition for details	father of Aiden is David Ramirez of
Aff.Sub.Wit.		riouse see permerrior derains	Selma. The Court orders that there shall
✓ Verified			be no visits to Elaine Gonzalez between now and 09/22/2015 because of the
Inventory			safety concerns based on threats she
PTC			made against the Petitioner.
Not.Cred.			1 Need proof of personal consider
✓ Notice of Hrg			Need proof of personal service fifteen (15) days prior to the
Aff.Mail	w/		hearing of the Notice of Hearing
Aff.Pub.			along with a copy of the Petition for Appointment of Guardian or
Sp.Ntc.			consent and waiver of notice or
✓ Pers.Serv.	w/		declaration of due diligence for: • David Ramirez (Father of
✓ Conf.			Aiden) – Unless the Court
Screen			dispenses with notice
✓ Letters			2. Need proof of service fifteen (15)
✓ Duties/Supp			days prior to the hearing of the
Objections			Notice of Hearing along with a copy of the Petition for
Video			Appointment of Guardian or
Receipt ✓ CI Report			consent and waiver of notice or
9202			declaration of due diligence for: • Paternal Grandfather of
✓ Order			Ariana (Not Listed)
Joine			 Paternal Grandmother of Ariana (Not Listed) Paternal Grandfather of Aiden (Not Listed) - Unless the Court dispenses with notice
Aff. Posting			Reviewed by: LV
Status Rpt			Reviewed on: 09/18/2015
√ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 19 – Bastida

Attorney: Susan A. Hemb (for Petitioner Stacy A. Vaillancourt)

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 9/22/15	NEEDS/PROBLEMS/COMMENTS:
				, , , , , , , , , , , , , , , , , , , ,
			STACY A. VAILLANCOURT , maternal grandmother, is petitioner.	Need proof of personal service of the Notice of Hearing or Consent and
Co	nt. from			Waiver of Notice on:
	Aff.Sub.Wit.		Court Investigator Report filed on 9/15/15.	a. Stephen Smith (father) <u>Note:</u> Father was
	Inventory			personally served with a Notice of Hearing for the
	PTC			temporary hearing along
	Not.Cred.			with copies of both the
1	Notice of Hrg			temporary general petition; however, a
1	Aff.Mail	W/		proof of service has not been filed showing
	Aff.Pub.			service of the Notice of
	Sp.Ntc.			Hearing for this general
	Pers.Serv.	Χ		hearing.
1	Conf. Screen			Need proof of service of the Notice of Hearing along with
✓	Letters			a copy of the petition or Consent and Waiver of
1	Duties/Supp			Notice or Declaration of Due
	Objections			Diligence on:
	Video Receipt			a. Paternal grandfather
✓	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/18/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Vaillancourt

21 Gregory Velasco-Castell (GUARD/P) Case No. 15CEPR00702 Petitioner: Luis J. Flores (pro per)

Petition for Appointment of Guardian of the Person

Г	THERE IS NO TEADODADY NEEDS (DOODLEAS) (COAAAENTS)						
			THERE IS NO TEMPORARY.	NE	EEDS/PROBLEMS/COMMENTS:		
			Temporary was denied.	١,	NI INI-ti fill		
			LINE LEIGHER	١.	Need Notice of Hearing.		
			LUIS J. FLORES, former step-father, is	_	Nie zakona afarto amanan		
Сс	nt. from		petitioner.	2.	Need proof of personal service of the Notice of		
	Aff.Sub.Wit.		Please see petition for details.		Hearing along with a copy of		
1	Verified		•		the petition or Consent and Waiver of Notice on:		
	Inventory		Court Investigator Jennifer Daniel's		a. Roseline Mattinson		
	PTC		Report filed on 9/15/		(mother)		
	Not.Cred.				b. Julio Espuro (father) –		
	Notice of	Χ			unless the court dispenses		
	Hrg				with notice.		
	Aff.Mail	Χ		3	Need proof of service of the		
	Aff.Pub.			.	Notice of Hearing long with a		
	Sp.Ntc.				copy of the petition or		
	Pers.Serv.	Χ			Consent and Waiver of		
1	Conf.				Notice or Declaration of Due		
	Screen				Diligence on:		
✓	Letters				 a. Paternal grandparents – unless the court dispenses 		
✓	Duties/Supp				with notice. b. Carol Mike Mattinson		
	Objections				(maternal grandfather) –		
	Video				unless the court dispenses		
	Receipt				with notice.		
✓	CI Report				c. Rebecca Velasco		
	9202						
✓	Order						
	Aff. Posting			Re	eviewed by: KT		
	Status Rpt			Re	eviewed on: 9/18/15		
✓	UCCJEA			Up	odates:		
	Citation			Re	commendation:		
	FTB Notice			File	e 21 – Castell		
		_			01		

22 Attorney

Charles Alexander Lewis (Estate)

Case No. 15CEPR00770

Baldwin, Kenneth A. (for William David Lewis – Brother – Petitioner)
Petition for Letters of Administration with IAEA

		re				
DO	D: 7/13/15					
	Aff.Sub.Wit.					
>	Verified					
	Inventory					
	PTC					
	Not.Cred.					
~	Notice of					
	Hrg					
~	Aff.Mail	W				
>	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.					
	Conf.					
	Screen					
*	Letters					
>	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
~	Order					
	Aff. Posting					
	Status Rpt					
	UCCJEA					
	Citation					

FTB Notice

WILLIAM DAVID LEWIS, Brother, is Petitioner and requests appointment as Administrator with Full IAEA without bond.

Full IAEA - ok

Decedent died intestate

Residence: Fresno

Publication: Business Journal

Estimated value of estate: Personal property: \$10,000.00 Real property: \$175,000.00 (encumbered for \$85,000.00)

Total: \$100,000.00

Probate Referee: Steven Diebert

NEEDS/PROBLEMS/COMMENTS:

Note: Petitioner is the Decedent's brother and only surviving sibling. Decedent died unmarried and without issue. Another sibling predeceased without issue.

<u>Note</u>: The Court will set status hearings as follows:

- Tuesday Nov. 10, 2015 for the filing of bond, if required.
- Tuesday, Feb. 23, 2016 for the filing of the Inventory and Appraisal
- Tuesday, Nov. 29, 2016 for the filing of the first account or petition for final distribution

If the proper items are on file prior to the status hearing dates per Local Rule 7.5, the status hearings may come off calendar.

Reviewed by: skc

Reviewed on: 9/18/15

Updates:

Recommendation: SUBMITTED

File 22 - Lewis

22

Teixeira, J. Stanley (for Petitioners Phillip W. Meyer and Elaine Meyer) **Attorney**

Petition for Appointment of Probate Conservator of the Person

			NO TEMPORARY REQUESTED	1
			NO IEMPOKAKI KEQUESIED	NEEDS/PROBLEMS/COMMENTS:
			PHILLIP W. MEYER and ELAINE MEYER, parents, are Petitioners and request appointment as Conservator of the	Court Investigator Advised Rights on 9/1/2015.
Со	nt. from		Person with medical consent powers.	Petition requests medical consent
	Aff.Sub.Wit.		·	powers. Need Medical Capacity
✓	Verified		Need Capacity Declaration	Declaration in support of Petitioner's request pursuant to
	Inventory			Probate Code § 1890(c).
	Cap. Dec.	Χ	~Please see Petition for details~	2. The neuropsychological
	Not.Cred.		Declaration of Elaine Meyer filed	evaluation report attached to
✓	Notice of Hrg		9/17/2015.	the Declaration of Elaine Meyer filed 9/17/2015 does not satisfy
✓	Aff.Mail	W/	Court Investigator's Report was filed on	the requirements of the Probate
	Aff.Pub.		9/3/2015.	Code and mandatory-use Judicial Council form GC-335,
	Sp.Ntc.			Capacity Declaration. Based
✓	Pers.Serv.			upon Petitioner's Declaration
1	Conf.			stating that the physician
*	Screen			declined to complete a Capacity Declaration for the
1	Letters			proposed Conservatee, it
1	Duties/Supp			appears that prior to the Court
ř				granting medical consent
	Objections			powers, Petitioner may potentially need to file an <i>Ex</i>
✓	Video Receipt			Parte Application for Order
F	Cl Report			Authorizing Completion of
<u> </u>	•			Capacity Declaration - HIPPA via
	9202			Judicial Council form GC-333,
✓	Order			and provide the physician with an Ex Parte Order Re Completion
				of Capacity Declaration - HIPPA
				via Judicial Council form GC-334.
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/21/15
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 23 – Meyer
				22

24

Case No. 15CEPR00772

Bernard Guekguezian (Det. Succ) Case
Nahigian, Eliot S. (for Knar Guekguezian – Trustee Petitioner)
Petition to Determine Succession to Real Property Attorney

	DOD: 0/00/10 EVALAD CHEKCHETIAN Trustees Of Bernerick Interpt (DDOD) FAC (COMMENTS)					
00	D: 9/22/12	KNAR GUEKGUEZIAN, Trustee Of Bernard	NEEDS/PROBLEMS/COMMENTS:			
		Guekguezian and Knar Guekguezian	1 Nord de double de la fluida			
		Trust, udt dated 6/22/99, is Petitioner.	1. Need declaration of trustee			
		1	pursuant to Local Rule 7.12.5.			
		40 days since DOD	Declaration filed 9/21/15.			
		=				
	Aff.Sub.Wit.	No other proceedings				
~	Verified	18 A . \$25 000 00 (unicour rough de rel				
~	Inventory	I&A: \$35,000.00 (unimproved real property in Fresno County)				
	PTC	property in the december				
	Not.Cred.	Will dated 6/22/99 devises entire estate				
~	Notice of	to trust.				
	Hrg					
~	Aff.Mail	Petitioner requests Court determination				
	Aff.Pub.	that the real property passes to her as				
	Sp.Ntc.	trustee pursuant to the decedent's will.				
	Pers.Serv.					
	Conf.					
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
~	Order					
	Aff. Posting		Reviewed by: skc			
	Status Rpt		Reviewed on: 9/18/15			
	UCCJEA		Updates:			
	Citation		Recommendation: SUBMITTED			
	FTB Notice		File 24 – Guekguezian			

Petitioner

Isidora Hernandez (Det. Succ)
Hernandez, John Daniel, Jr. (Pro Per Petitioner) Petition to Determine Succession to Real Property

DOD: 4/24/15			JOHN DANIEL HERNANDEZ, JR., is Petitioner.		EEDS/PROBLEMS/COMMENTS:
			40 days since DOD	1.	Petition is blank at #7 re whether proceedings for administration have commenced in another
			No other proceedings		jurisdiction.
	Aff.Sub.Wit.		·		•
>	Verified		I&A: \$130,000.00	2.	Petitioner is blank at #9a(1) and (2)
>	Inventory		Will dated 1/12/15 devises the		re whether the decedent was
	PTC		Will dated 1/12/15 devises the decedent's house at 5310 Carmel St.,		survived by a spouse or no spouse. If spouse deceased, need date of
	Not.Cred.		Del Rey, CA, to Petitioner.		death per Local Rule 7.1.1.D.
	Notice of	Χ	,,		•
	Hrg		Petitioner requests Court	3.	Petition is blank at #9a(3) and (4) re
	Aff.Mail	Χ	determination that the real property		whether the decedent was survived
	Aff.Pub.		passes to him pursuant to the decedent's will.		by a registered domestic partner.
	Sp.Ntc.		decedent 3 wiii.	4.	Petition is blank at #9a(7) and (8) re
	Pers.Serv.				whether the decedent was survived
	Conf.				by issue of predeceased child.
	Screen				
	Letters			5.	Petition is blank at #9b re whether
	Duties/Supp				decedent is survived by stepchild or foster child who would have
	Objections				been adopted but for legal barrier.
	Video				been daspied bei iei iegai bainei.
	Receipt			6.	Need Attachment 11, which should
	CI Report				describe the real property and
	9202				state the decedent's interest in the
	Order	Х			real property.
				7.	Petitioner checked the box for personal property at #11, but no personal property was included in the I&A. Need clarification.
					SEE ADDITIONAL PAGES
	Aff. Posting			Reviewed by: skc	
	Status Rpt			Reviewed on: 9/18/15	
	UCCJEA			Updates:	
	Citation			Re	commendation:
	FTB Notice			File	e 25 – Hernandez
_					25

Page 2

NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 8. Need Attachment 13, which should state the specific property interest claimed by Petitioner.
- 9. Need Attachment 14, which should include the names and addresses of all persons referenced at #14, including petitioner.
- 10. Need Notice of Hearing.
- 11. Need proof of service of Notice of Hearing on all persons listed at Attachment 14 at least 15 days prior to the hearing pursuant to Probate Code 13153.

Note: The following persons are listed in the will:

- Guardalupe H. Pruneda (Daughter and named executor)
- Herminia Rosas (Daughter)
- Juan Daniel Hernandez (Son)

<u>Note</u>: The will lists a "<u>Juan Daniel Hernandez</u>" as a child of the decedent, but then devises the house to "<u>John Daniel Hernandez</u>, <u>Jr.</u>" It is unclear if John Daniel Hernandez, Jr., is the same person as Juan Daniel Hernandez.

12. Petitioner's proposed order is incomplete. It references an exhibit that is not attached. Need order <u>completed</u> with the proper information, including the legal description of the real property and the name and interest of the beneficiary. See Order at #9.

26 Petitioner

Petition for Appointment of Temporary Guardian of the Person

Age: 4			TEMPORARY GRANTED EX PARTE;	NEEDS	/PROBLEMS/COMMENTS:
			EXPIRES 09/22/15		
				1.	Need Notice of Hearing.
			GENERAL HEARING: 11/10/15	0	
			HEDDERT FIELDS in ortare of up alo is	2.	Need proof of personal
Cont. from			HERBERT FIELDS , paternal uncle, is Petitioner.		service at least 5 court days before the hearing of <i>Notice</i>
	Aff.Sub.Wit.				of Hearing with a copy of the
√	Verified		Father: L.C. MOORE		Petition for Appointment of
	Inventory				Temporary Guardian of the
	PTC		Mother: LACEY MACU		Person or Consent & Waiver of
	Not.Cred.		 Paternal grandparents: DECEASED		Notice <u>or</u> Declaration of Due Diligence for:
	Notice of	Х	Talemai granapaiems. Decented		a. L.C. Moore (father)
	Hrg		Maternal grandfather: NAME		b. Lacey Macu (mother)
	Aff.Mail		UNKNOWN (only known as "papa")		,
	Aff.Pub.		Maternal grandmother: NAME		
	Sp.Ntc.		UNKNOWN (only known as "Grandma		
	Pers.Serv.	Χ	Jo")		
✓	Conf.		Petitioner states [see Petition for details].		
	Screen		,		
	Letters	Х			
✓	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
	Order	Х			
	Aff. Posting			Reviev	wed by: JF
	Status Rpt				wed on: 09/18/15
✓	UCCJEA			Updat	
	Citation				nmendation:
	FTB Notice			File 2	6 – Moore
					24

Jonathan Charles Emory Franks (CONS/PE) Case No. ey Downing, Marcella (for Alison Frances Franks – Sister – Petitioner. **27** Case No. 15CEPR00881

Attorney Petition for Appointment of Temporary Conservator of the Person and Estate

			See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
~	Pers.Serv.	W		
\ ~	Conf.			
	Screen			
	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 9/18/15
	UCCJEA			Updates:
_	Citation			Recommendation:
<u> </u>	FTB Notice			File 27 – Franks

27

28 Illiana Manriquez (GUARD/P) Case No. 15CEPR00884
Petitioner Manriquez, Karen P. (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian (Prob. Code §2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		
~	Verified		
	Inventory		
	PTC		
	Not.Cred.		
~	Notice of		
	Hrg		
>	Aff.Mail w/o		
	Aff.Pub.		
	Sp.Ntc.		
>	Pers.Serv. w		
>	Conf.		
	Screen		
	Letters		
>	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	Clearances		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 9/21/15
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 28 – Manriquez